



GOOSE CREEK

Investing in Champions



Based in Lexington, Kentucky, the heart of U.S. horse breeding, Goose Creek Capital Partners LLC is a new alternative investment strategy that invests in Thoroughbred horse breeding and racing. Our breeding farm is Monticule Farm, which is one of America's top Thoroughbred breeding farms and is the farm that bred Kentucky Derby winner, Big Brown. Goose Creek is for accredited investors seeking uncorrelated returns and based on proven biomechanical technologies.

Dr. Gary B. Knapp – Owner, Monticule Farm

After receiving his doctorate from the University of Kentucky in 1977, with a Major in Marketing and a Minor in Applied Statistics, Dr. Knapp pursued successful careers in university teaching, financial consulting and mergers and acquisitions. These careers were concluded in 1997. While pursuing these careers, in 1990 Dr. Knapp purchased the original 220 acres which became Monticule Farm, a Thoroughbred farm in northeastern Fayette County, Kentucky. Dr. Knapp is a member of the Thoroughbred Owners and Breeders Association, the Thoroughbred Club of America, the Keeneland Club, the University of Kentucky School of Business Hall of Fame and was a founding member of the National Thoroughbred Association. Dr. Knapp has bred and/or raced horses that are million dollar earners, multiple stakes winners, and horses that have sold for over two million dollars and/or set a record for the highest price ever received for the yearling get of a sire that had been at stud for nearly 20 years.

J. Todd Stewart – Manager, Goose Creek Capital Partners LLC

Former hedge fund manager, Mr. Stewart has co-founded and eventually sold multiple financial services businesses. He has over 12 years of experience involving multivariate theoretical based models coupled with over 20 years of industry experience focusing primarily on the creation and management of Hedge Fund related businesses and products. Along with his previous partners, Mr. Stewart was able to successfully grow a \$2 million hedge fund business to well over \$500 million or \$1.2 billion of notational trading value in less than ten months.

We are established horse breeders and investments professionals.



GOOSE CREEK

Thoroughbred Industry:

- » 57,495 Races; \$1.2 Billion Purses
- » 3.1% Stakes Winners
- » 0.8% Graded Stakes Winners
- » \$1.139 Billion Auction Sales
- » 29,563 Total Horses Sold
- » 37,300 Foals Born

*Thoroughbred Times Magazine, N. A. Industry Study (1984-1996), Jockey Club

Our Competitive Advantage

Applying the Science of Equine Biomechanics

- » The mechanical phenomena of living beings; primarily, the functioning of the Musculoskeletal system relative to the effects of motion.
- » Combines expert horsemanship with a mathematical process – EQUIX Patented Technology.
- » Increases the odds of selecting and breeding superior racehorses capable of winning stakes races.

Intellectual Property & Trade Secrets

- » Patented mathematical process coupled with expert horsemanship is utilized to implement strategy.
- » Unique investment philosophy generates consistent absolute uncorrelated returns.
- » Risk controls provided with mortality & theft insurance, diversifying properties of active business programs, and a principal protection share class is available upon request.

Management

- » More than 50 years of combined financial services and Thoroughbred industry experience.



Investing in Champions

Breeding

- » We will acquire or develop 12 stallions over a multi-year period.
- » There will be 50 broodmares acquired for each stallion purchased to support and grow a stallion's stud fee to produce progeny that exhibits highest probability for racetrack success.
- » Our broodmares will be selected for a given stallion based on their benefit to each other biomechanically.
- » Goose Creek's unique fund structure allows us to actively buy and support stallion progeny, increasing progeny's value in the marketplace.

Short Term Return Program

- » Purchase weanlings and yearlings to resell at a profit within a year.
- » Possibly race fillies with broodmare potential, place them in foal to appropriate stallions and sell them in breeding stock sales.
- » EQUIX Technology allows Goose Creek to examine a yearling and estimate its future biomechanical structure.
- » Anticipated allocation may reach \$15 million.

Racing

- » EQUIX Technology identifies equine athletes with superior characteristics.
- » Technology uses a Thoroughbred's racing potential, biomechanical structure, cardiovascular makeup and stride characteristics.
- » Strength of this technology can be seen in EQUIX's Best in Sale Lists developed at two-year old in training sales.
- » Since 2000, these lists have identified 22% stakes winners and 10.4% graded stakes winners (this represents 6 to 10 times the industry average).
- » Racing program will consist of 16 – 26 racehorses.
- » Goose Creek expects a wide variety of its potential racers to come from the fund's breeding programs.



Goose Creek Capital Partners LLC
841 Corporate Drive, Suite 201
Lexington, KY 40503
p 859.224.4488

Todd Stewart
m: 859.619.3758